

PUBLIC DEBT NEWS

Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239



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TREASURY OFFERING ANNOUNCEMENT¹

| | |
|---|---|
| Term and Type of Security | 9-Year 9-Month 1-3/8% TIPS (Reopening) |
| Offering Amount | \$6,000,000,000 |
| Currently Outstanding | \$8,001,000,000 |
| Adjusted Amount Currently Outstanding | \$8,156,000,000 |
| CUSIP Number | 912828JE1 |
| Auction Date | October 08, 2008 |
| Original Issue Date | July 15, 2008 |
| Issue Date | October 15, 2008 |
| Maturity Date | July 15, 2018 |
| Dated Date | July 15, 2008 |
| Series | D-2018 |
| Real Yield | Determined at Auction |
| Interest Rate | 1-3/8% |
| Interest Payment Dates | January 15 and July 15 |
| Accrued Interest from 07/15/2008 to 10/15/2008 | \$3.43750 Per \$1,000 |
| Adjusted Accrued Interest Payable by Investor | \$3.50010 Per \$1,000 |
| Premium or Discount | Determined at Auction |
| Minimum Amount Required for STRIPS | \$100 |
| Corpus CUSIP Number | 912820RB5 |
| TIIN conversion factor per \$1,000 | 3.188184454 |
| Maximum Award | \$2,100,000,000 |
| Maximum Recognized Bid at a Single Yield | \$2,100,000,000 |
| NLP Reporting Threshold | \$2,100,000,000 |
| NLP Exclusion Amount | \$2,900,000,000 |
| Scheduled Purchases in Treasury Direct | \$7,000,000 |
| Minimum Bid Amount and Multiples | \$100 |
| Competitive Bid Yield Increments ² | 0.001% |
| Maximum Noncompetitive Award | \$5,000,000 |
| Eligible for Holding in Treasury Direct | Yes |
| Eligible for Holding in Legacy Treasury Direct | Yes |
| Estimated Amount of Maturing Coupon Securities Held by the Public | \$15,022,000,000 |
| Maturing Date | October 15, 2008 |
| SOMA Holdings Maturing | \$974,000,000 |
| SOMA Amounts Included in Offering Amount | No |
| FIMA Amounts Included in Offering Amount ³ | Yes |
| Noncompetitive Closing Time | 12:00 Noon ET |
| Competitive Closing Time | 1:00 p.m. ET |
| CPI Base Reference Period | 1982-1984 |
| Ref CPI 07/15/2008 | 215.63997 |
| Ref CPI 10/15/2008 | 219.56748 |
| Index Ratio 10/15/2008 | 1.01821 |

¹Governed by the Terms and Conditions set forth in The Uniform Offering Circular for the Sale and Issue of Marketable Book-Entry Treasury Bills, Notes, and Bonds (31 CFR Part 356, as amended), and this offering announcement.

²Must be expressed as a yield with three decimals e.g., 7.123%.

³FIMA up to \$1,000 million in noncompetitive bids from Foreign and International Monetary Authority not to exceed \$100 million per account.